EAH HOUSING
A roof is just the beginning

Tax Credit Application for Housing
Taylor Oaks Apartments

2738 KOLLMAR DRIVE SAN JOSE, CA. 95127
TELEPHONE (408) 926-3177

Bedroom Size Requested: 1 2 3 4

Household Information

FULL LEGAL NAME (First, Middle, Last)	Gender	RELATIONSHIP	SOCIAL SECURITY/ ALIEN REG. #	GOVERNMENT ISSUED PHOTO ID #	BIRTH DATE	FULL TIME STUDENT Y/N	VETERAN
		Head of Household					

Day Time Phone:	**Applicant Evening Phone:**
CellPhone»	**HomePhone»**
Do you have any Animals? **# of Animals:**	**Description:** 1. «PetType1»_____ «PetColor1» _____ 2. «PetType2» _____ «PetColor2» _____

Vehicle Make	Vehicle Model	License Plate	Color	Year

Additional Household Information

FULL LEGAL NAME (First, Middle, Last)	LIST ALL THE STATES YOU HAVE LIVED IN	HISPANIC/LATINO	RACE (LIST ONE OR MORE)
		Hispanic or Latino Not Hispanic or Latino	American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White
		Hispanic or Latino Not Hispanic or Latino	American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White
		Hispanic or Latino Not Hispanic or Latino	American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White
		Hispanic or Latino Not Hispanic or Latino	American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White

		Hispanic or Latino **Not Hispanic or Latino**	**American Indian or Alaska Native** **Asian** **Black or African American** **Native Hawaiian or Other Pacific Islander** **White**
		Hispanic or Latino **Not Hispanic or Latino**	**American Indian or Alaska Native** **Asian** **Black or African American** **Native Hawaiian or Other Pacific Islander** **White**
		Hispanic or Latino **Not Hispanic or Latino**	**American Indian or Alaska Native** **Asian** **Black or African American** **Native Hawaiian or Other Pacific Islander** **White**
		Hispanic or Latino **Not Hispanic or Latino**	**American Indian or Alaska Native** **Asian** **Black or African American** **Native Hawaiian or Other Pacific Islander** **White**

Residency Information (Past Two Years)

CURRENT **FULL STREET ADDRESS:**				**OWN, RENT OR OTHER:**
CITY:			**STATE:**	**ZIP CODE:**
HOME PHONE NUMBER:	**CELL PHONE NUMBER:**	**EMAIL ADDRESS:**	**MOVE IN DATE:**	**MOVE OUT DATE:** **CURRENT RESIDENCE**
LANDLORD NAME:		**PROPERTY/LANDLORD PHONE:**		**MONTHLY RENT/MORTGAGE:**
PAST **FULL STREET ADDRESS:**				**OWN, RENT OR OTHER:**
CITY:		**STATE:**	**ZIP CODE:**	**Move In Date:** **Move Out Date:**
LANDLORD NAME:		**PROPERTY/LANDLORD PHONE:**		**MONTHLY RENT/MORTGAGE:**

Utilities paid by you:		Heat		Electricity		Gas		Other	**«OtherUtilitiesExplain»**
Approximate monthly cost of utilities paid by you (excluding phone and cable TV):									

Emergency Contact Information

IN CASE OF ILLNESS, ACCIDENT, EMERGENCY, PLEASE CONTACT:			
NAME:			
ADDRESS:	**CITY:**	**STATE:**	**ZIP CODE:**
PHONE NUMBER:	**EMAIL ADDRESS:**		

Resident History	Y/N	If Yes Explain
Have you or any member of your household ever been evicted in the past 5 years?		
Have you or anyone in your household ever filed Bankruptcy?		

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Have you or anyone in your household willfully or intentionally ever refused to pay rent?		
Have you or any member of your family ever been convicted of a felony or misdemeanor within the past 7 years?		

Household Questions	**Y/N**	**Additional Comments**
Do you anticipate any changes in household composition in the next twelve months?		**Name of New Member:**
Is there anyone living with you now who won't be living with you at this community?		**Name of Member Leaving:**
Are there any absent household members who under normal conditions would live with you (For example, a spouse away in the military or living in another state or country)?		**Name of Absent Member:**
Will you or any ADULT household member require a live-in caregiver or aide?		**Name of Caregiver:** **Recipient of Care:**
Do you have primary physical custody of all minors (50% or more of the time) listed under the Household Composition above?		
Do you or anyone in your household have a Section 8 Voucher through the Housing Authority?		**County:** **Section 8 Voucher Number:**

Reasonable Accommodations/Modification	
Do you require mobility impaired upgrades?	
Do you require vision impaired upgrades?	
Do you require hearing impaired upgrades?	
Special Features?	
Explanation:	

Personal Reference

Name	**Address**	**Relationship**	**Phone**

Optional Information:		
Are you willing to provide information on your level of education and transportation needs? If yes, please answer the questions below:		
***(Head of Household)* Highest level of Education completed**		
Are you using Public Transportation to get to work?		**If Yes, what type?**
***(Co-Head)* Highest level of Education completed**		
Are you using Public Transportation to get to work?		**If Yes, what type?**

Student Information

Will all of the persons in the household be or have been full-time students during five calendar months of this year or plan to be in the next calendar year at an educational institution (other than a correspondence school) with regular faculty and students? ☐ Yes ☐ No

If Yes, Answer the Following Questions:

Are any full-time student(s) married and filing a joint tax return?		Yes		No
Are any student(s) enrolled in a job-training program receiving assistance under the Job Training Partnership Act?		Yes		No
Are any full-time student(s) a TANF or a title IV recipient?		Yes		No
Are any full-time student(s) a single parent living with his/her child(ren) who is not a Dependent on another's tax return and whose children are not dependents of anyone other than a parent?		Yes		No

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Is any student a person who was previously under the care and placement of a foster care program (under Part B or E of Title IV of the Social Security Act)?		Yes		No

Student Information	
Member Name:	**Member Name:**
Institution:	**Institution:**
Address of School:	**Address of School:**
Full Time Or **Part Time**	**Full Time** Or **Part Time**

Income Source Questions	Yes	No
Do you have full-time or part-time wages?*		
Do you receive public assistance, TANF, AFDC, or food stamps?*		
Do you receive unemployment payments, worker's compensation, or severance packages?*		
Do you receive child support?*		
Do you receive alimony, spousal support, or other maintenance payments?*		
Do you receive regular payments from a pension plan, retirement plan, or annuity?*		
Do you receive Social Security benefits from the Social Security Administration?*		
Do you receive income from a business owned by members of your household?*		
Do you receive income through an Indian trust?*		
Do you receive any regular gifts or payments from outside of the household?*		
Do you receive veterans or disability benefits?*		
Do you receive income from financial aid (excluding loans?)		
Do you receive military pay from any branch of the military?		
Do you receive any scheduled payments from investments?		
Do you receive long term medical care insurance payments in excess of $180 per day?		
Do you receive income from annuities?		
Do you expect any significant changes in income in the next 12 months?*		
Do you receive any other income from any sources?		

Household Income

Member Name	Income Type	Annual Amount

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Child Support

Do you receive Child Support?	**Court Ordered?**
When child support is court ordered, but not received, what attempts have been made to collect the child support?	

Asset Source Questions	Yes	No
Do you have a checking, savings, or money market account?		
Do you have cash on hand, cash in a safety deposit box, or an EBT card or direct deposit debit card with a balance on it?		
Do you have Certificates of Deposits?		
Do you have any Money Market Funds?		
Do any members in your household have Stocks?		
Does anyone in your household have Bonds?		
Do any members in your household have a 401K Account?		
Do any members in your household have a Keogh Account?		
Does your household have any members with Trust Funds?		
Do you have real estate or capital investments?		
Do any members of your household have any Lump Sum Receipts?		
Do any members of your household have any Capital Investments?		
Do you have a whole life insurance policy, a universal life insurance policy, or annuities?		
Do any members of your household have any Other Retirement/Pension Funds?		
Do you have personal property?		
Do any members in your household have any other assets not previously listed?		
Within the last two years, have you or has anyone in your household given away assets valued over $1,000 or sold assets for more than $1,000 below their fair market value?		
Do any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household?		

Household Assets

Member Name	Asset Type	Value	Interest Earned	Cost to Convert

Household Signatures

CONSUMER REPORT AGREEMENT

I/we understand that, to determine eligibility, background inquiries may be requested. I/we understand that EAH, Inc. will use the service of an outside consumer reporting agency to obtain a "consumer report" or "investigative consumer report" about adult members of my/our household. This agency will provide a written report of its findings to EAH, Inc.

EAH, Inc. uses *Screening Works* ("Agency"), to perform background investigations.

Agency will utilize various sources of information to conduct a background check including but not limited to credit and criminal records. I/we have been given notice and understand that I/we have the right, upon written request made within a reasonable time after receipt of this notice, to request disclosure of the nature and scope of any investigative consumer report. The scope of this notice of authorization is all-encompassing allowing EAH, Inc. to obtain from any outside organization all manner of consumer reports and investigative consumer reports to the extent permitted by law. I/we may review or obtain a copy of my/our report as provided by law.

Agency may be contacted at: *RentGrow, Inc., 177 Huntington Ave, Suite 1703 #74213, Boston, MA 02155, (800) 898-1351*

I/we hereby agree, authorize and consent to the procurement of a Consumer Report and/or an Investigative Consumer Report about the adult members of my household. This authorization in original, electronic or copy form shall be valid as of the date indicated next to my/our signature. I/we agree, authorize and consent to the release and disclosure of any and all information including but not limited to that obtained from people, references, municipal, county, state and federal agencies and courts to provide all information that is requested by EAH, Inc. and Agency.

I/we certify that all statements made by me and contained anywhere herein are true. I/we agree that a copy of this document by fax or other electronic means shall be as valid as the original.

I understand that, all reports are confidential and provided to EAH, Inc. for decisions regarding housing in strict compliance with the federal Fair Credit Reporting Act (FCRA) and the Americans with Disabilities Act (ADA), anti-discrimination and privacy laws and all other applicable federal and state laws. I understand that if there is any unsatisfactory finding directly related to the property selection criteria, I will not be allowed to reside on the property.

NOTICE REGARDING CALIFORNIA INVESTIGATIVE CONSUMER REPORTING AGENCIES ACT

☐ Landlord does **not** intend to request an investigative consumer report regarding the Applicant.

Unless the box above is checked, pursuant to California Civil Code section 1786.16(a)(3), the Landlord intends to request an investigative consumer report in connection with the Applicant's application for housing. The investigative consumer report will be made concerning the Applicant's character, general reputation, personal characteristics, and mode of living. Among other things, the investigative consumer report may contain information concerning the Applicant's creditworthiness, any court judgments against the Applicant, and any criminal charges and/or convictions. Pursuant to California Civil Code section 1786.22, any files maintained on the Applicant by the investigative consumer reporting agency from which Landlord obtains the report shall be made available to you during normal business hours and upon reasonable notice, provided you furnish proper identification, as follows: (1) The Applicant may appear in person at the investigative consumer reporting agency below to request a copy of the Applicant's file; (2) the Applicant may make a written request for copies of the Applicant's files to be sent via certified mail to a designated addressee; or (3) the Applicant may make a written request for a summary of the file to be provided over the telephone. "Proper identification" includes documents such as a valid driver's license, social security account number, military identification card, and credit cards. If one of these forms of identification cannot be provided, the agency may ask for other forms of identification in accordance with California Civil Code section 1786.22(c). The investigative consumer reporting agency may charge a fee, not to exceed the actual copying costs, if the Applicant

requests a copy of the Applicant's file. The agency is required to have personnel available to explain the Applicant's file to the Applicant, and the agency must explain to the Applicant any coded information appearing in the file. If the Applicant chooses to appear in person, the Applicant may choose to bring another person of his/her choice with him/her, provided that the accompanying person also bring proper identification with him/her. If the Applicant brings another person with him/her, the agency may require the Applicant to sign an authorization allowing the agency to discuss the Applicant's file in the presence of that other person. The agency that will prepare the investigative consumer report on the Applicant is:

Name of Agency: RentGrow, Inc

Address of Agency: 177 Huntington Ave, Suite 1703 #74213, Boston, MA 02155, (800) 898-1351

If you would like a copy of the report(s) that is/are prepared, please check the box below:

☐ I would like to receive a copy of the report(s) that is/are prepared.

If the box above is checked, Landlord agrees that Landlord, or Landlord's agent, will send the Applicant a copy of the report within three (3) business days of the date the report is provided to Landlord. The copy of the report will contain the name, address, and telephone number of the agency that issued the report and how to contact the agency.

If Landlord takes adverse action against Applicant, and the adverse action is based in whole or in part on the contents of the investigative consumer report, then, pursuant to California Civil Code section 1786.40(a), Landlord shall so advise Applicant and shall supply Applicant with the name and address of the agency that prepared the report on which Landlord's decision was based in whole or in part.

SIGNATURE CLAUSE:

I certify all information and answers to the questions are true and complete to the best of my knowledge and understand providing false information or making false statements may result in denial of my application and/or criminal penalties.

All household members 18 and over must sign below:

Print Name: _____ **Signature:** _____ **Date:** _____

Print Name: _____ **Signature:** _____ **Date:** _____

Print Name: _____ **Signature:** _____ **Date:** _____

Print Name: _____ **Signature:** _____ **Date:** _____

Print Name: _____ **Signature:** _____ **Date:** _____

Print Name: _____ **Signature:** _____ **Date:** _____